



Real Estate Advisor: _____
Project: _____

Financial Profile

STRATEGIC INVESTMENT REALTORS®
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BORROWER INFORMATION

Borrower			Co-Borrower		
Borrower's Name (include Jr. or Sr. if applicable)			Co-Borrower's Name (include Jr. or Sr. if applicable)		
Social Insurance #	Home Phone	Date of Birth	Social Insurance #	Home Phone	Date of Birth
Email Address	Work Phone	Fax:	Email Address	Work Phone	Fax:
Present Address: _____ Own _____ Rent _____ \$ (Rent Amount) _____ # of years			Present Address: _____ Own _____ Rent _____ \$ (Rent Amount) _____ # of years		

* If at current address less than two years, complete the following

Former Address: _____ Own _____ Rent _____ \$ (Rent Amount) _____ # of years	Former Address: _____ Own _____ Rent _____ \$ (Rent Amount) _____ # of years
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EMPLOYMENT INFORMATION

Borrower		Co-Borrower	
Employer Name & Address:	Yrs. On this Job:	Employer Name & Address:	Yrs. On this Job:
	Yrs. In This Line Of Work/Profession		Yrs. In This Line Of Work/Profession
Position/Title/Type of Business	Business Phone	Position/Title/Type of Business	Business Phone
Employer Name & Address:	Yrs. On this Job:	Employer Name & Address:	Yrs. On this Job:
	Yrs. In This Line Of Work/Profession		Yrs. In This Line Of Work/Profession
Position/Title/Type of Business	Business Phone	Position/Title/Type of Business	Business Phone

MONTHLY INCOME AND COMBINED HOUSING EXPENSE INFORMATION

Gross Monthly Income	Borrower	Co-Borrower	Total
Base Employment Income	\$	\$	\$
Overtime/Bonuses			
Dividends/Interest			
Other (describe)			
Total	\$	\$	\$

ASSETS AND LIABILITIES

Schedule of Real Estate Owned (Including Principal Residence)	Type of Property	Present Market Value	Mortgages & Liens	Name of Bank (Holding Mortgage)	Gross Monthly Rental Income	Mortgage Payments	Condominium Fees	Taxes
		\$	\$		\$	\$	\$	\$
	Totals:	\$	\$		\$	\$	\$	\$

