

Financial Profile

Borrower
BORROWER INFORMATION
Co-Borrower

Borrower's Name (include Jr. or Sr. if applicable)

Co-Borrower's Name (include Jr. or Sr. if applicable)

Social Insurance #

Home Phone

Date of Birth

Social Insurance #

Home Phone

Date of Birth

Email Address

Work Phone

Fax:

Email Address

Work Phone

Fax:

Present Address: _____ Own _____ Rent _____ \$ (Rent Amount) _____ # of years

Present Address: _____ Own _____ Rent _____ \$ (Rent Amount) _____ # of years

* If at current address less than two years, complete the following

Former Address: _____ Own _____ Rent _____ \$ (Rent Amount) _____ # of years

Former Address: _____ Own _____ Rent _____ \$ (Rent Amount) _____ # of years

Borrower
EMPLOYMENT INFORMATION
Co-Borrower

Employer Name & Address:

Yrs. On this Job:

Employer Name & Address:

Yrs. On this Job:

 Yrs. In This Line
Of Work/Profession

 Yrs. In This Line
Of Work/Profession

Position/Title/Type of Business

Business Phone

Position/Title/Type of Business

Business Phone

Employer Name & Address:

Yrs. On this Job:

Employer Name & Address:

Yrs. On this Job:

 Yrs. In This Line
Of Work/Profession

 Yrs. In This Line
Of Work/Profession

Position/Title/Type of Business

Business Phone

Position/Title/Type of Business

Business Phone

MONTHLY INCOME AND COMBINED HOUSING EXPENSE INFORMATION

Gross Monthly Income	Borrower	Co-Borrower	Total
Base Employment Income	\$	\$	\$
Overtime/Bonuses			
Dividends/Interest			
Other (describe)			
Total	\$	\$	\$

ASSETS AND LIABILITIES

Schedule of Real Estate Owned (Including Principal Residence)	Type of Property	Present Market Value	Mortgages & Liens	Name of Bank (Holding Mortgage)	Gross Monthly Rental Income	Mortgage Payments	Condominium Fees	Taxes
		\$	\$		\$	\$	\$	\$
	Totals:	\$	\$		\$	\$	\$	\$

